

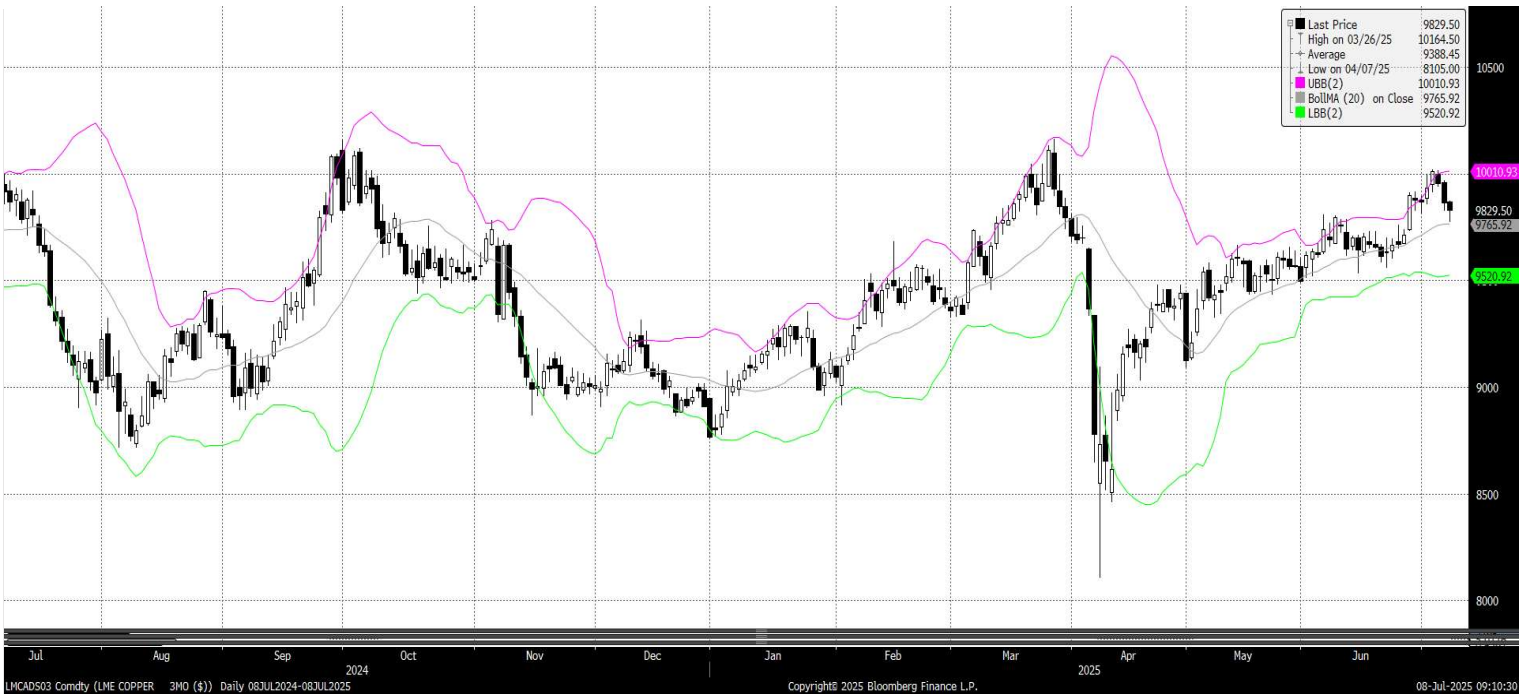
# Bank Dhofar Morning Market Update



Date: 08/07/25

## Global Update

Most Asian indexes rose as President Donald Trump left the door open for additional trade talks, providing a reprieve to markets after imposing new tariff rates on several countries. Shares in South Korea jumped more than 1.4% and the Nikkei-225 index advanced 0.2%. The MSCI regional stock benchmark edged up 0.1%, after swinging between small gains and losses earlier Tuesday. The won strengthened, while a gauge of the dollar dipped 0.2%. The euro gained on a report the US offered a deal to the European Union with a 10% tariff level. Stocks have recovered from their April plunge - when sweeping levies were first announced - fueled by expectations that the tariff deadline will be extended, based on Trump’s pattern of threatening first and backing down later. West Texas Intermediate crude fell 0.5% to \$67.60 a barrel. Spot gold fell 0.2% to \$3,329.75 an ounce. Copper edges lower in early Asian trade, with the three-month LME copper contract 0.2% lower at \$9813.50 a ton. Industrial commodities have pushed lower recently, given renewed trade uncertainty, ANZ Research analysts write in a note. Details of sectoral tariffs geared towards increasing industrial production in the U.S., including aluminum, steel and copper are still under discussion, they note.



Source: Reuters, Bloomberg

Currencies				Rates		
	Open	High	Low		Last Price	Previous Day Close
EURUSD	1.1708	1.1750	1.1708	O/N SOFR	4.350	4.400
GBPUSD	1.3602	1.3642	1.3599	1 month SOFR	4.325	4.325
USDJPY	146.05	146.4500	145.83	3 month SOFR	4.279	4.279
USDINR	85.76	85.81	85.67	6 months SOFR	4.118	4.118
USDCNY	7.1748	7.1748	7.1706	12 month SOFR	3.858	3.858
USDCHF	0.7983	0.7983	0.7958	3 years IRS	3.549	3.543
AUDUSD	0.6491	0.6558	0.6491	5 years IRS	3.576	3.567
NZDUSD	0.5995	0.6035	0.5994			

The Australian dollar spiked higher after the central bank

Japan’s super-long bonds extended their recent declines Tuesday, pushing the yield on 30-year securities toward a record high as political

surprised investors by keeping interest rates unchanged. The Bloomberg Dollar Spot Index fell 0.2%. The euro rose 0.3% to \$1.1748. The Japanese yen was little changed at 145.97 per dollar. The offshore yuan was little changed at 7.1727 per dollar.

Current Levels	
CBO Repo Rate	5
O/N OMIBOR	4.25
*Bank Deposit Rates for 1 years	4.25
Bank Deposit Rates for 5 years	4.50

\*Amount>500k OMR

Calendar			
Key Data Watch	Time (GST)	Expected	Prior
US Consumer Credit	23:00	\$10b	\$10.172b
NY Fed 1-Yr Inflation Expectations	19:00	3.5%	3.63%

risks continue to cast a shadow over the nation’s financial markets. Yields on Japan’s 30-year government bonds extended their advance. The yield on 10-year Treasuries was little changed at 4.38. Japan’s 10-year yield advanced 1.5 basis points to 1.470%. Australia’s 10-year yield advanced five basis points to 4.23%.

Global Markets			
	Level	1-Day Change (%)	YTD (%)
S&P 500	6230	-0.786	5.92
Euro Stoxx 600	544	0.438	7.07
ShanghaiComposite Index	3493	0.577	4.22
MSX-30	4578	0.290	0.04
NIFTY-50	25448	-0.052	7.63
Brent Crude (\$/bbl)	69.18	-0.561	-4.74
Gold (\$/oz.)	3333	-0.098	27.00
		-0.173	
DXY	97		-10.30
Silver(\$/oz.)	37	0.117	27.37

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