



**The Development Bond of Sultanate of Oman
Application form for competitive tender
(Issue No. 72)**

Note: Applicants are advised to carefully go through the prospectus (terms of issue) before submitting their application

MCD Investor Code: (Compulsory)

Information of issue:

| | |
|---------------------|--|
| Issue Size | OMR 75 Million (with an option to increase the issue size) |
| Term of Issue | 5 years |
| Coupon rate | 4.75% |
| Subscription Period | 31 - 27 October 2024 |

To: The Central Bank of Oman (Market Operations Department)

In accordance with the Terms of issue set out in the Prospectus issued by CBO. For government of the Sultanate of Oman Development Bonds we hereby tender for the bonds as indicated below.

I/We confirm to abide by the provisions of Development Bond Scheme formulated by the Central Bank of Oman as per the terms of Issue specified in the prospectus.

| Sequence | Amount of Bid (Par value) | Yield Bid p.a. (to two decimal places) | Purchase Price (to the nearest 5 baiza) |
|----------|------------------------------|---|--|
| Bid 1 | | | |
| Bid 2 | | | |
| Bid 3 | | | |
| Bid 4 | | | |
| Bid 5 | | | |

Details of Applicant (s)

| | | | |
|----------------------------|--|------------------------|--|
| Name in full | | | |
| I.D. OR Passport No | | Nationality | |
| Tel. No. | | Mailing Address | |

I/We authorize you to effect all payments pertaining to settlement of this issue, to deposit any refund, interest and principle amount on maturity to Account No.....

With (Name of Bank) (Branch).....

(An investor must provide the same account details registered with MCD, in order to avoid any delay in receiving interest payments)

.....
Signature of the Applicant (s)

(For authorization to carry out the above instructions)

.....
Signature & Stamp of the Bank

(For endorsement of payment and verification of Signature of the applicants where applicable)

You can obtain the investor code through Muscat Clearing & Depository Co. S.A.O.C.

Tel No.: 24822222/235/280/297

Website: www.mcd.om